



COORDINATED RESOURCES GROUP

"Insuring" financial peace of mind

How Does Your Broker Compare?

Service	Description	CRG	Your Broker
Strategic Planning and Analysis	We plan for the long-term, not just for the plan year. We define objectives and develop an action plan based on meeting objectives and adapt as needed based on goals, new trends and market factors.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Superior Service Teams	A service team includes a senior partner, benefit consultant and account manager making working with us seamless. We become an extension of your HR department and strategic partner to your organization.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Experience	A local agency with local roots celebrating its 30th anniversary. We pride ourselves on our long-term staff with very little turnover; 3 partners averaging 30 years experience in the insurance business.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Group Plans / Carrier Pool	Represent over 50 quality national and local insurance companies for medical, dental, life, disability, vision, Section 125, FSAs, EAP; HMOs, PPOs, HRAs, Self-Funding	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Technology	Leading-edge technology to manage human resources, automate the paper intensive HR processes and mitigate risk associated with employees.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Web-based Surveys	Find out what your employees think; Survey employees prior to choosing plans in order to make informed and confident decisions resulting in saving time, money and resources.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Legislative Briefs	Law alerts provide a summary of recent federal legislative changes pertaining to insurance and human resource compliance in easy to understand format including updated Health Care Reform calendar as changes take place.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customized Website	A branded customized benefit website including plan designs, physician directories, enrollment forms and our contact information so employees and families have direct access for benefit questions and info - we call it HR Central.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Communication	Clear and customized materials for your company and employees including benefit packets for open enrollment, payroll stuffers, wellness news, HR and Benefits Advisory newsletters.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Compliance Consulting	Semi-monthly compliance webinars, HR call center, HIPAA Toolkit, compliance alerts, compliance guidebook, SPD Wrap document template and our Client Resource Center (see below)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
HRBA Human Resource Tools	We are an exclusive partner with HRBA to provide you with a national group of HR and benefit advisors for compliance support, technology and a new single source technology solution to manage all of your payroll, benefits, and HR.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Client Resource Center	Access to award-winning HR and benefits library, HR daily news, benchmarking data, webinars and a chat area where you can connect and collaborate with other employers.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Education	Participate in bi-weekly webinar series from industry experts on timely and relevant HR and/or Health Care Reform topics or view later at your leisure.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wellness	We have the knowledge and resources to help you build a wellness program specific to the needs of your organization. Research shows it decreases utilization, absenteeism and premium - a cost strategy for the future of healthcare.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Voluntary Benefits	Voluntary benefits are increasing at a rapid pace due to all the recent changes in legislation. We have the experience to assist in adding voluntary benefits to your benefit program.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Local / National Affiliations	We partner with many local and national affiliations to help keep us informed and accessible to changes in the marketplace.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Benchmarking	Our benchmarking data provides a standard to which you can compare your benefit program. Valuable trend statistics and surveys are one of the core pieces of info to help support your plan strategy and decisions.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6443 SW Beaverton Hillsdale Highway, Suite 200, Portland, OR 97221 503.297.8401 www.crginsurance.com			